



MAY 16 - 17, 2024  
SINGAPORE

# INTERNATIONAL FORUM

## Family Office Impact: Ownership, Succession and Purpose



FBN Asia and FBN International co-host the very first FBN International Family Office Forum on 16 - 17 May 2024 in Singapore. The conference will gather global family businesses, and their trusted C-suites to explore.

## Family Office Impact: Ownership, Succession and Purpose

Hosted at the iconic Raffles Hotel, the event spotlights the expansive role of Family Offices beyond mere wealth preservation, underscoring why ownership matters and their contribution of business families to societal impact beyond safeguarding family legacies.

The forum caters for both **Aspiring and Established Family** Offices and we welcome:

- **Family owners/principals**
- **Next-generation family members**
- **Trusted non-family C-suite executives**

**Join us in Singapore** for a transformative experience, where you not only learn how your family and business position for future success but also join a **forward-thinking community** dedicated to leveraging wealth and influence for the greater good of society.

# Event Theme

## Family Office Impact: Ownership, Succession and Purpose

The Family Business Network's Family Office Forum shines a light on the expansive role of Family Offices beyond mere wealth preservation, underscoring why **ownership matters** and their pivotal contribution of business families to societal impact beyond safeguarding family legacies.

This event delves into how Family Offices can serve as **powerful agents of societal progress and well-being**. It offers attendees pioneering insights and strategies to use their financial and social capital for the greater good, positioning Family Offices not just as custodians of wealth but as catalysts for innovation leading to systemic change.

The forum encourages a **redefinition of legacy**, emphasizing a commitment to philanthropic endeavors, social responsibility, and sustainable development. The forum represents a vital opportunity for thought leaders and decision-makers to explore the broader influence and impact of their actions, demonstrating the significant role Family Offices and their owners play in both **preserving family heritage and contributing to a more positive societal future**.

**Ownership  
Matters**



# Reasons to come



## **Expand your horizons and make a meaningful impact:**

Go beyond traditional wealth management to explore how Family Offices can contribute significantly to societal well-being.



## **Navigate generational transitions with finesse:**

Gain insights into effective strategic planning for seamless generational transitions, ensuring the longevity and sustainability of the family business and its values.



## **Forge invaluable connections within a supportive community:**

A safe platform to connect with peers facing similar challenges and opportunities, fostering a community of support and collaboration.



## **Tap into the wisdom of seasoned experts across disciplines:**

Learn from seasoned experts in diverse fields such as family office management, impact investment, philanthropy and societal impact, new technologies.

# Reasons to come



## Reimagine your family's legacy with purpose:

Think creatively about your family's legacy, learning how to align family's values with actions.



## Equip yourself with actionable tools and insights:

Be exposed to global perspective on the evolving role of Family Offices, highlighting innovative practices from around the world and providing a broader view of the potential for family businesses to make a difference.



## Gain a global perspective on family office innovation:

Be exposed to global perspective on the evolving role of Family Offices, highlighting innovative practices from around the world and providing a broader view of the potential for family businesses to make a difference.



## Indulge in exclusive social events amid Singapore's stunning backdrop:

Hosted by family members, exploring Singapore magnificent coastline and heritage.



## Elevate your C-suite's expertise with a bespoke learning experience:

A dedicated day for them to learn from FO professionals on topics such as Long-Term Talent Strategies for Family Offices. Elevate your C-suite's expertise with a bespoke learning experience:

# Event Timeline

Pre-Forum Evening  
15 May - 18.00 - Till late  
Family Members only

### **Yacht Trip Along Singapore Coastline**

Before delving into the forum's main agenda, join us for a delightful evening on a yacht trip along the picturesque Singapore coastline. This pre-day event, sponsored by TWO Family Office, offers a casual yet elegant setting for networking. Enjoy the scenic views, savour exquisite food and wine, and build meaningful connections with fellow attendees in a relaxed atmosphere. Limited seats available, RSVP to secure your spot.

Forum Day 1  
16 May - 09.00 - 18.00  
Family Members only

### **Family Office Forum**

Learn from family business principals through interactive sessions moderated by experienced academic and professionals.

Optional Workshop  
17 May - 15.30 - 18.00  
Family Members and Trusted C-Suite  
**Impact Investment workshop**

Forum Day 2  
17 May - 09.00 - 15.30  
Family Members and Trusted C-Suite

### **Family Office Forum**

Learn from family business principals through interactive sessions moderated by experienced academic and professionals.

Exclusive Dinner  
16 May - 19.00 - 22.00

### **Dinner with Spectacular View of Marina Bay**

Immerse in Art and History around an exclusive dinner at one of the most iconic Singapore museum.



# Some of the Key Topics

- The Evolution of Family Offices for Family Business Owners
- Crafting Your Unique Legacy: Diverse Paths to Family Office Success & Bridging Generations
- Empowering Growth and Value: Long-Term Talent Strategies for Family Offices
- Innovation and AI for Family Office
- Assessing your Family Office readiness



- Redefining Legacy: Innovating for Impact
- Integrating Impact and Legacy: Philanthropy and Impact Investing in Family Offices
- Workshops for Aspiring Family Offices: building your Family Office and its governance
- Workshop for Established Family Offices: Building purpose and impact

# Confirmed Speakers



**Tom Wolf**

Founder & Chairman  
of TWO Family Office  
and Meta Wolf AG



**Sajen Aswani**

CEO Tolaram Group



**Marta Widz**

Founder and CEO of  
Family Silver Institute



**Marleen Dieleman**

IMD  
Professor of Family  
Business and Strategy



**John Learmonth**

Publisher of The  
European Family  
Investment Company Report

# Confirmed Speakers



**Anthonia Hui**

Head of Singapore at  
AITi Tiedemann  
Global



**Elaine Yew**

Egon Zehnder Senior  
Partner, Global Co-Head  
Family Business  
and FO Practice



**Stacy Choong**

Partner  
Withersworldwide



**Poman Lo**

Founder, Institute  
of Sustainability  
and Technology &  
Vice-chair of Regal  
Hotel Group



**Anthony Chan**

CEO Isola Capital  
Limited,  
Hong Kong



# Confirmed Speakers



**Regis Burrus**

President  
Novandi Foundation



**Dato' Loy  
Teik Ngan**

Chairman,  
FBN Asia Executive  
Chairman, Taylor's  
Education Group



**Alexis du  
Roy de Blicquy**

CEO @ The Family  
Business Network



**Chavalit  
Frederick Tsao**

Family Business Steward &  
Chairman at IMC P  
an Asia Alliance Group

# Forum Venue & Accommodation

## Forum Venue | Raffles Hotel

The Forum is held at the iconic Raffles Hotel, located at the heart of Singapore. Founded in 1887 by the visionary Sarkies Brothers, the Raffles hotel carries an enduring legacy of 137 years and stands as a magnificent testament to timeless elegance and is an integral part of Singapore's cultural and architectural heritage.

## Accommodation

Please do find here a list of recommended hotels nearby the Raffles hotel.

Within 5 mins walking distance:

- JW Marriot
- Fairmont Hotel
- Swiss Hotel
- Kempinski

Hotel within 10 mins walking distance:

- Conrad Hotel
- ParkRoyal collection
- Ritz Carlton



# Registration



## Who should attend?

The forum is reserved for FBN members and caters for both Aspiring and Established Family Offices. We welcome:

- Family owners/principals
- Next-generation family members
- Trusted non-family C-suite FO executives - Day 2 only



## Event fees

**Family Member** | \$2,200 SGD (approx €1,500 euros)

Includes: Dinner on 15 & 16 May, two days forum with lunch

**C-Suite FO executives** | \$1,000 SGD (approx €690 euros)

Includes: Dinner on 16 May, access to forum day 2 with lunch



## Contact

For additional event or venue information, please connect with [renachai@fbnasia.org](mailto:renachai@fbnasia.org) or [christine.gaucher@fbn-i.org](mailto:christine.gaucher@fbn-i.org)

**Register Now**

# About Us



## The Family Business Network (FBN)

"The Family Business Network (FBN) is the world's leading organization of business families. Founded in 1989 and headquartered in Lausanne, FBN is a federation of Member Associations spanning 65 countries. A vibrant community, FBN brings together 4,500 business families – encompassing 20,000 individual members of which 8,000 are Next Generation (between 18 and 40 years old).



## FBN Asia

FBN Asia is the regional chapter of FBN, established in 2008 by a group of prominent, progressive Asian business families with the vision to steer their family business for generations. FBN Asia, which is based in Singapore, covers Hong Kong, Taiwan, China, Singapore, Malaysia, Indonesia, the Philippines, Vietnam, Thailand, and Australia.



## FBN Family Office Community

Family businesses increasingly transform into families in business through strategic shifts, the sale of a business, or diversification. As they continue to work together beyond these evolutions, family owners face challenges both on the family and the business side. The entrepreneurial spirit of family businesses often survives a liquidity event, and many families continue to work together as asset operators vs. asset owners. FBN offers a platform for business families who are considering, are in the process of, or have established family offices to learn and exchange among peers, discussing both the family and the business sides of a family office.

**Join The Family  
Office Community!**

**SEE YOU  
IN SINGAPORE  
SOON!**

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