



A MULTI-DIMENSIONAL LEARNING EXPERIENCE AWAITS IN HONG KONG

DATES

17 January (Wednesday) to 20 January (Saturday) 2024

LED BY

Dr Mary Ann Tsao, Board Member of FBN Asia and FBN International

ITINERARY

WEDNESDAY, 17 January 2024

AM/PM Own arrivals in Hong Kong

PM Check in to hotel (5-stars)

7.30pm Private conversation with Bernard Charnwut Chan (<http://www.bernardchan.com/>) on Hong Kong's geopolitical outlook, and dinner hosted by Dr Mary Ann Tsao at Tsao family residence

THURSDAY, 18 January 2024

- AM Session with [Dr Dong Chen](#) (Head of Asia Macroeconomic Research, Pictet Wealth Management) on Hong Kong's economic outlook within the context of Greater China
- Noon Lunch
- PM In conversation with Annie Chen, Founder & Chair, RS Group (<https://www.rsgroup.asia/>), leading Asian impact and sustainability investor, and other Hong Kong leaders in the impact investment space
- 5.30pm Enjoy drinks and sunset over the stunning Hong Kong skyline at the unique space of Sevva, a Hong Kong institution since its opening in 2008, in the iconic Prince's Building penthouse with a wrap-around terrace offering 360-degree views.
- 7.30pm Dinner at the private, members only, Kiangsu Chekiang and Shanghai Residents (HK) Association, a well-known club at the heart of Central. A de facto cornerstone of Hong Kong, the Association consists of the city's most prominent socialites and dignitaries. The private kitchen undoubtedly offers some of the best southern Chinese cuisine.

FRIDAY, 19 January 2024

- AM Family business visit to Eu Yan Sang Centre, spanning an impressive 130,000 square feet in Yuen Long. The Centre is a cutting-edge facility, dedicated to manufacturing, research and development, quality assurance and global logistics.
- Founded in 1879, Eu Yan Sang has grown into one of the region's most important and respected retailers of traditional Chinese herbs and medicines.
- Noon Lunch and Conversation at the Asia Society, whose purpose is to navigate shared futures for Asia and the world across policy, arts and culture, education, sustainability, business, and technology. Located in historic former explosives magazine housing a center for Asian art, history & culture, with events.
- PM Conversation with father-son David Chong (Founder & President of Portcullis Group) and Henry Chong (Chief Executive Officer of Fusang, Asia's first digital exchange for security tokens and crypto). Henry will also share the journey towards a brighter, more innovative future in finance.
- 7.30pm Dinner at [The Chairman](#), 1 Michelin star restaurant, that earned the No.1 spot in Asia's 50 Best Restaurants 2021, becoming the first Hong Kong restaurant to win the honour of The Best Restaurant in Asia. With a place in The World's Best Restaurant 2023, The Chairman is best known for its exquisite takes on classic Cantonese dishes.

SATURDAY, 20 January 2024

- AM Check out of hotel (option to extend stay)
- Private guided tour of the Hong Kong Palace Museum presenting over 900 priceless treasures from the Palace Museum in Beijing. Many of them are on display in Hong Kong for the first time, while others have never been shown to the public before.
- The Hong Kong Palace Museum is located in the West Kowloon Cultural District, one of the largest cultural projects in the world, blending together art, education, open space, hotel, office and residential developments and retail, dining and entertainment facilities, whose vision is to create a vibrant cultural quarter for Hong Kong where the local arts scene can interact, develop and collaborate.
- Noon Lunch at Yung Kee Restaurant, established in 1942, an integral part of Hong Kong's culinary landscape and its heritage. A story of ingenuity, perseverance and dedication, the iconic Yung Kee Restaurant serves preserved family recipes for charcoal-grilled barbecued meats and Cantonese classics.
- PM Learning Journey concludes
- Own departures from Hong Kong

HIGHLIGHTS OF THE LEARNING JOURNEY

- Family business visits and meetings with prominent leaders
- Private conversations throughout the Learning Journey
- Learning and sharing of family business experiences within the group, as well as with Hong Kong family business members
- Local culinary experiences

PRICE

FBN Members (all inclusive)

SGD3,200 per person for double occupancy

SGD4,100 for single occupancy

Non-members (all inclusive)

SGD4,200 per person for double occupancy

SGD5,100 for single occupancy

Includes accommodation, meals, ground transportation, service charge.

Excludes flights to and from Hong Kong.

Itinerary and programme are subject to change.

Terms & Conditions

Transfer of registration:

In the event that a registered participant is not able to attend, the registration may be transferred to a substitute participant from the same family business.

Cancellations:

If a registered participant needs to cancel his/her registration, the following terms will apply:

Before 05 December 2023: 50% refund

From 05 December 2023 onwards: No refund.

Please note a formal written notice is required for transfer of registration and cancellation.

All refunds will be processed within 30 days after the event.

SPEAKERS



Mr Bernard Charnwut Chan GBM GBS JP, a Hong Kong politician and businessman, is the Chairman and President of the publicly-listed Asia Financial Holdings Limited and Chairman of Asia Insurance Company Limited. The grandson of Chin Sophonpanich, the late founder of Bangkok Bank, he is also the Chairman of the Hong Kong-Thailand Business Council, and an advisor to Bangkok Bank (China) Company Limited. He sits on the boards of several local and overseas companies in financial services, and is a Director of Bumrungrad Hospital Public Company Limited in Thailand.

Bernard has a long record of public service. He is the Chairperson of the Hong Kong Council of Social Service and a Steward of The Hong Kong Jockey Club. A patron of the arts, he is the Chairman of Tai Kwun Culture & Arts Company Limited. He is also the Chairman of the Executive Committee of the Hong Kong Chronicles Institute and Executive Vice Chairman of the Board of Governors of Our Hong Kong Foundation.

Bernard was a Hong Kong Deputy to the National People's Congress of The People's Republic of China from 2008 to 2023, and the Convenor of the Non-Official Members of the Executive Council of HKSAR from 2017 to 2022. He is a former Non-Official member of Hong Kong's Executive Council (from 2004 to 2009 and from 2012 to 2022), and a former Member of Hong Kong's Legislative Council (from 1998 to 2008) representing the insurance industry.

Bernard was appointed a Justice of the Peace in 2002. He was awarded Commander (3rd Class) of the Most Noble Order of the Crown of Thailand in 2004. In 2006, he was awarded the Gold Bauhinia Star by the HKSAR Government, and in 2020 he received Hong Kong's highest honour, the Grand Bauhinia Medal.

Annie Chen (Founder and Chair of RS Group)

Annie Chen is leading the drive toward sustainable investing in Asia. She is the chair of RS Group, a family office that pursues both philanthropic and impact investing strategies, putting its focus squarely on sustainability, and in particular on addressing climate change. Believing the potential for change through social entrepreneurship, Annie is working to enhance the development of social entrepreneurship throughout Hong Kong and Asia.



The daughter of Hang Lung Group's former chairman Thomas Chan, and the cousin of its current chairman Ronnie Chan, she formerly worked as a tax lawyer in the US.

After working with her siblings in their family office, she struck out on her own in 2009 with RS Group. The organisation incubated the Sustainable Finance Initiative, which promote sustainable finance in Hong Kong, and has invested in projects including a hazelnut farming venture in Bhutan and an organisation that works to secure land rights for impoverished farmers around the world. She is also a director of Social Ventures Hong Kong, which incubates socially conscious start-ups, and of think tank Civic Exchange.



Dong Chen, Head of Asia Macroeconomic Research, Pictet Wealth Management

Dr. Dong Chen is Head of Asia Macroeconomic Research at Pictet Wealth Management in Asia. He is responsible for researching the macro-economic outlook and government policies of the Asia-Pacific region, including Japan. He works closely with the Pictet Wealth Management Investment Committee to help form the firm's global asset allocation strategies.

Prior to joining Pictet, Dr. Chen was the China Economist at J.P. Morgan Private Bank, where he conducted research on Asian economies with a focus on China. As a member of the Asia Local Investment Committee, Dr. Chen was also involved in the management of the firm's multi-asset class portfolios at J.P. Morgan Private Bank.

Before joining the financial industry, Dr. Chen was an Assistant Professor at Peking University, where he taught Advanced Econometrics and Chinese Economy to both domestic and international students. He has also held visiting positions at Yale University and Stanford University.

Dr. Chen has a Ph.D. in Economics from the Kelley School of Business at Indiana University (2005), an M.A. in Economics from the University of Victoria (2000) and a B.A. from Chongqing University (1998).

David Chong (Founder and President, Portcullis Group)

David is the Founder and President of the Portcullis Group. He has been described by the Singapore Academy of Law as “the Guru of Asian Family Offices”.



Portcullis is one of the largest independent trust, fund and family office service providers in Asia. With a rich history of servicing clients for over 35 years, it has a wide range of professional expertise in running successful wealth management companies. Its international network in Singapore, Hong Kong, Taiwan, Labuan, Johor Bahru, the BVI, New Zealand, Samoa, the Cook Islands, the Cayman Islands and Seychelles gives it the ability to provide comprehensive services across multiple jurisdictions.

Portcullis Investment Office Limited holds Type 4 (Advising on Securities) & Type 9 (Fund Management) licences issued by the Securities & Futures Commission of Hong Kong; and Portcullis Investment Office Private Limited holds a Capital Markets Services Licence for Accredited & Institutional Investors issued by the Monetary Authority of Singapore.

David is also President of Portcullis Group’s subsidiaries: SSTC Ltd (one of the oldest independent trust companies in Labuan); Baxian Trust (Labuan) Limited; and Baxian Private & Investment Bank Ltd, all of which are regulated by the Labuan Financial Services Authority.

David Chong and his family also owns Fusang Corp, the first fully-regulated platform in Asia providing end-to-end infrastructure to support Digital Securities. Fusang Exchange Ltd, a subsidiary of Fusang Corp, is licensed in Labuan, Malaysia as a Securities Exchange under Part IX, Section 134 of the Labuan Financial Services and Securities Act 2010 (LFSSA). Fusang Exchange is the first fully-operational stock exchange in Asia that allows companies to go public through a digital IPO accessible by both retail and sophisticated investors globally, supporting the trading of both digital securities and cryptocurrencies.

David is approved by the Minister of Finance, Malaysia as a member of its Exchange Committee. David is the former President of the Singapore Trustees Association (STA). He served as the Founding President of Society of Trust & Estate Practitioners (STEP) Singapore Branch, and was the Founding President of the Singapore Fund Administrators Association (SFAA). He also sits on the Investment Committee of the Singapore Academy of Law. He is a Fellow of Harris Manchester College, University of Oxford, where he sits on the Board of Regents. David also sits on the Board of NUS High School for Math and Science. In appreciation for his dedicated service to education, the Singapore Ministry of Education presented David with a Service to Education Award. David is the Managing Director of David Chong Law Corporation, Singapore, and is qualified as a Barrister-at-Law, Lincoln’s Inn; Advocate & Solicitor, Singapore; Malaya and Brunei; Barrister & Solicitor, British Virgin Islands; Solicitor, NSW and Queensland, Australia; Barrister & Solicitor, Australian Capital Territory and Victoria, Australia.

David has a Master’s Degree in Law from National University of Singapore and a Master’s Degree in Business from City University, London.



Henry Chong (Founder & Chief Executive Officer of Fusang)

Fusang is a digital securities exchange connecting brokers and banks on a global scale to private markets and alternative investments. Fusang is built to serve, not disrupt, traditional financial intermediaries by enabling trading, custody and clearing of investments through our regulated ecosystem. Fusang bridges access to markets where global product distribution is underserved, and products present higher margin opportunities for brokers, including equities, bonds, funds, sukuk, and alternatives. Fusang's next-generation technology and standardised legal frameworks power the world's first truly global stock exchange.

Henry is a Member of the Fusang Exchange's Exchange Committee, and is the Chairman of its Listing Committee. Henry works closely with global institutional investors and financial regulators to bring professionalism and structure to the industry, and is a regular keynote speaker on the subject of digital assets. He is also a member of the University of Oxford's Digital Assets Project at the Commercial Law Centre.

Henry is a Board Director of Portcullis: The Asian Wealth Manager. Portcullis is Asia's biggest independent group of trust companies, and provides a one-stop shop for corporate, trustee and fund administration services to high-net-worth individuals, family offices, philanthropies, private banks, and investment managers.

Henry holds a Bachelor of Arts (Hons) in Philosophy, Politics & Economics, and a Master of Arts from the University of Oxford. Henry holds a Masters of Science in Behavioural Science at the London School of Economics & Political Science, where he wrote his thesis on the behaviour of family offices. He also holds a Diploma in Information Technology, that he completed at the age of 12, and a Certificate in Chinese Language & Literature from Peking University.

Henry is a Fellow of the Royal Society of Arts, and is a Fellow of the Royal Asiatic Society.